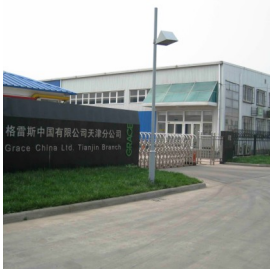
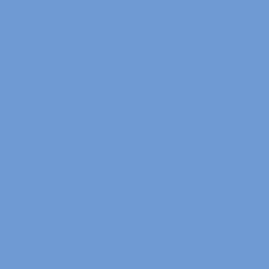




Grace in China



Grace is a global specialty chemicals and materials company noted for experienced people, technological leadership, global reach and strong customer relationships. Among many other things, Grace ensures the integrity of many major buildings and bridges, enhances the performance of petroleum products and preserves the safety of food. Grace conducts its businesses and operates its facilities in a safe, healthy and environmentally sound manner and in compliance with community, state and federal regulations.

Facilities in China

Grace China Ltd. was founded in 1986 as the first wholly foreign-owned company to do business in the People's Republic of China—through its can sealing plant located in Shanghai. Currently, in China, Grace operates six manufacturing facilities, four sales offices and four technical service centers.

The Shanghai manufacturing facility has been operating since 1987 in the Shanghai Minhang Economic Development Zone. It initially produced Darex[®] can sealants, but expanded in 1994 to manufacture cement additives and concrete admixtures. Since 1998, the facility has been producing Darex[®] can coatings. It achieved third-party environmental and safety certifications in 2008 (ISO 14001 and OSHAS 18001).

The Guangdong Zengcheng manufacturing facility (located in Southern China) was founded in 1994 and produces cement additives and concrete admixtures. The Tianjin manufacturing facility (located near Beijing) was founded in 1996 and produces cement additives, concrete admixtures and, since June 2008, Betec[®] cementitious waterproofing products for the Chinese market. The Hong Kong Fanling manufacturing facility (established in 1988) produces concrete admixtures and imports cement products from Taiwan. The Chongqing plant opened in 2010 and produces cement additives and concrete admixtures.

Sales offices are located in Beijing (since 2000), Guangzhou (opened in 2000 and doubled in size in 2006), Hong Kong (since 1965) and Shanghai (since 1994).

In 2005, a new Grace China headquarters was established in Shanghai, consolidating Grace's presence in the region and allowing for more centralized operations. Additionally, the Grace Trading (Shanghai) Co., Ltd. was created as a local commercial platform to better serve customers.

Shanghai is also home to both a Grace Packaging Technical Sales Center (opened in 1998) and a Grace Davison Discovery Sciences Technical Service Laboratory, which opened in 2006 and significantly improved the company's ability to support life sciences R&D across Asia. The Grace Davison Technical Sales Center opened in 2002 for coatings applications services, and is now located in Shanghai.

The Grace Construction Products Beijing Technical Service Center opened in 2005. In 2007, with the addition of 15 employees and over \$1 million in equipment, the facility was upgraded into an R&D Center that houses chemical and physical testing laboratories for cement and cement additives, concrete and concrete admixtures, fireproofing and waterproofing materials, and residential building materials. It customizes formulations using Chinese raw materials to meet varying customer requirements.

In 2010, Grace acquired Wuhan Meilixin New Building Materials Co., Ltd., a manufacturer of waterproofing products located in Wuhan, China. With this acquisition, Grace expanded its manufacturing capabilities and gained an established distribution network to meet the needs of construction customers in China.

GRACE

Enriching Lives, *Everywhere*.[®]

Corporate Entity

W. R. Grace & Co.-Conn.

Founded

1854

2010 Net Sales

\$2.675 billion worldwide

Geographic Scope

Operations in 40+ countries

Employees

Worldwide: approximately 6,000

Chinese Mainland: over 230

Hong Kong: approximately 40

Stock Listing

NYSE: GRA

2010 Fortune 1000 Ranking

#668

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Web Sites

www.grace.com

www.grace-china.com.cn

www.cn.graceconstruction.com

July 2011



Sustainability

Grace has publicly committed to reduce the energy intensity of our operations by 20% per pound of production by 2017 based on 2007 levels. This energy intensity goal is one component of our broader sustainability strategy. Starting in 2010, we are reporting progress toward our sustainability goal annually.

Products and Materials

In China, Grace manufactures, distributes or supports an extensive product line that includes:

Catalysts used in the refining of gasoline and other fuels; in the manufacture of plastic intermediates; in the pollution control of industrial and automotive emissions; and, in a number of chemical industry processes.

Silica products used in industrial applications to control surface gloss in wood finishes, industrial coatings and coil-coated metals; by the food and pharmaceutical industries as anticaking agents; by the dentifrice industry as thickeners and polishing agents; and, as carriers for catalysts.

Adsorbents used as desiccants in moisture-protected packaging, insulating glass windows and refrigerant systems; and, in the petrochemical and refining industries for drying and purifying gases and liquids.

Packaging sealants and coatings used in metal cans, glass / plastic bottles and jars. The products are sold primarily to container manufacturers and ensure a hermetic seal between the lid and the beverage or food, helping protect from bacteria and other contaminants, extend shelf life and preserve flavor.

Chromatography products such as columns, instruments, consumables and accessories used in life and analytical sciences applications. Chromatography is used in drug discovery and purification for the pharmaceutical and biotechnology industries, environmental analysis, forensics, petrochemical analysis, food, cosmetics and vitamins processing.

Specialty construction products and chemicals used in some of the world's most demanding building sites. Grace offers concrete admixtures, cement additives, additives for masonry products and specialty building materials, including fire protection and waterproofing materials and systems.

Residential building materials used by homeowners to protect their houses and property. Grace products include specialty roofing membranes and flexible flashings for windows, doors, decks and detail areas that prevent leaks caused by ice dams and wind-driven rain. Grace deck protector provides corrosion protection and rot prevention. Collectively, the products help keep homes safe, comfortable and built to last.



Community Stewardship

Our mantra is to **Engage—Educate—Empower**. These three words are at the root of our community stewardship programs. By bringing people together, we create stronger neighborhoods and establish a renewed sense of comradeship.

In China, we focus our efforts on supporting learning, from elementary schools through universities. Since 2005, Grace China has provided 130 scholarships to low-income students majoring in chemistry at the East China University of Science and Technology.

Launched in 2006, the Grace Scholar Program recognizes outstanding graduate students enrolled in construction materials disciplines at eleven leading Chinese universities. To date, 88 students have been supported.

Grace employees worldwide donated funds to support relief and recovery efforts after the Sichuan earthquake in May 2008. With the company match, \$32,500 was donated to the American Red Cross International Fund.

Environment, Health & Safety

We are dedicated to the highest standards of health and safety practices and realize our responsibility to the environment.

Several Grace China facilities are past recipients of the Paul J. Norris Safety Award, the company's official recognition of safety performance. At our manufacturing locations, we continuously look for ways to improve our processes through increased recycling, waste reduction and energy savings.

In order to protect the air, soil and water, we have developed and implemented a highly efficient environmental management system that is geared towards waste reduction at source and strict control of emissions.

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